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May 15, 2020

Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

Dear Secretary:

Pursuant to SDCL 6-8B-19 enclosed please find the Bond Information Statement for the following bond issue:

Waverly School District 14-5
Codington, Day, Deuel, Grant and Hamlin Counties, South Dakota
$2,430,000 Limited Tax General Obligation Capital Outlay
Refunding Certificates, Series 2020

Please stamp date received on the copy to acknowledge receipt of these documents and return in the envelope provided.

Please bill our pad account #17581813 for the $10.00 filing fee. If you should have any questions or comments relating to this form, please call the undersigned of this office at (605) 336-3075.

Sincerely yours,

Deb Mathews,
Advanced Certified Paralegal

Enc.

#00166847

WAVERLY SCHOOL DISTRICT 14-5
CODINGTON, DAY, DEUEL, GRANT AND HAMLIN COUNTIES, SOUTH DAKOTA
LIMITED TAX GENERAL OBLIGATION CAPITAL OUTLAY REFUNDING CERTIFICATES, SERIES 2020

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BOND INFORMATION STATEMENT

State of South Dakota
SDCL 6-8B-19

Return to: Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

FILING FEE: $10.00

TELEPHONE: # (605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: Waverly School District 14-5.

2. Designation of issue: Limited Tax General Obligation Capital Outlay Refunding Certificates, Series 2020

3. Date of issue: May 15, 2020

4. Purpose of issue: Providing funds to pay issuance costs and to refund the June 1, 2021 through June 1, 2035 maturities aggregating $2,430,000 of the District's outstanding General Obligation Limited Tax Capital Outlay Certificates, Series 2015, dated June 15, 2015 (the "Series 2015 Certificates") to be redeemed on June 1, 2020.

5. Type of bond: Tax Exempt.

6. Principal amount and denomination of bond: $2,430,000

7. Paying dates of principal and interest:

   See attached Schedule.

8. Amortization schedule:

   See attached Schedule.

9. Interest rate or rates, including total aggregate interest cost:

   See attached Schedule.

This is to certify that the above information pertaining to the Limited Tax General Obligation Capital Outlay Refunding Certificates, Series 2020 is true and correct on this 15th day of May 2020.

By: Misty Hemmingson
Its: Business Manager

$2,430,000

Waverly/South Shore School District, South Dakota
Limited Tax General Obligation Bonds, Series 2020
Current Refunding of Series 2015

Net Debt Service Schedule

Date	Principal	Coupon	Interest	Total P+I	Net New D/S
08/01/2020	-	-	-	-	-
02/01/2021	-	-	36,968.89	36,968.89	36,968.89
08/01/2021	130,000.00	1.150%	25,993.75	155,993.75	155,993.75
02/01/2022	-	-	25,246.25	25,246.25	25,246.25
08/01/2022	145,000.00	1.200%	25,246.25	170,246.25	170,246.25
02/01/2023	-	-	24,376.25	24,376.25	24,376.25
08/01/2023	145,000.00	1.250%	24,376.25	169,376.25	169,376.25
02/01/2024	-	-	23,470.00	23,470.00	23,470.00
08/01/2024	145,000.00	1.300%	23,470.00	168,470.00	168,470.00
02/01/2025	-	-	22,527.50	22,527.50	22,527.50
08/01/2025	150,000.00	3.000%	22,527.50	172,527.50	172,527.50
02/01/2026	-	-	20,277.50	20,277.50	20,277.50
08/01/2026	155,000.00	3.000%	20,277.50	175,277.50	175,277.50
02/01/2027	-	-	17,952.50	17,952.50	17,952.50
08/01/2027	160,000.00	2.500%	17,952.50	177,952.50	177,952.50
02/01/2028	-	-	15,952.50	15,952.50	15,952.50
08/01/2028	160,000.00	2.500%	15,952.50	175,952.50	175,952.50
02/01/2029	-	-	13,952.50	13,952.50	13,952.50
08/01/2029	165,000.00	2.500%	13,952.50	178,952.50	178,952.50
02/01/2030	-	-	11,890.00	11,890.00	11,890.00
08/01/2030	170,000.00	2.500%	11,890.00	181,890.00	181,890.00
02/01/2031	-	-	9,765.00	9,765.00	9,765.00
08/01/2031	175,000.00	2.500%	9,765.00	184,765.00	184,765.00
02/01/2032	-	-	7,577.50	7,577.50	7,577.50
08/01/2032	180,000.00	2.000%	7,577.50	187,577.50	187,577.50
02/01/2033	-	-	5,777.50	5,777.50	5,777.50
08/01/2033	180,000.00	2.000%	5,777.50	185,777.50	185,777.50
02/01/2034	-	-	3,977.50	3,977.50	3,977.50
08/01/2034	185,000.00	2.150%	3,977.50	188,977.50	188,977.50
02/01/2035	-	-	1,988.75	1,988.75	1,988.75
08/01/2035	185,000.00	2.150%	1,988.75	186,988.75	186,988.75
Total	**$2,430,000.00**	-	**$472,425.14**	**$2,902,425.14**	**$2,902,425.14**